UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

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VINCENT DIMICELI,

: No. 07 Civ. 4835

ECF Case

- against -

NOTICE OF APPEARANCE

GALVEX HOLDINGS LTD., GALVEX TRADE LTD,: GALVEX SERVICES OÜ, GALVEX ESTONIA OÜ,: GALVEX INTERTRADE OÜ, GALVEX CAPITAL: L.L.C., ALVAREZ & MARSAL EUROPE LTD.,: SILVER POINT CAPITAL, L.P., SILVER POINT: EUROPE LLP and SILVER POINT GROUP, LLP,:

Defendants.

Plaintiff,

rendants.

PLEASE TAKE NOTICE that the undersigned hereby appears as counsel for defendants Galvex Trade Ltd, Galvex Services OÜ, Galvex Estonia OÜ, Galvex Intertrade OÜ, Alvarez & Marsal Europe Ltd., Silver Point Capital, L.P., Silver Point Europe LLP and Silver Point Group, LLP, and requests that the undersigned hereinafter be served with all papers.

Dated: New York, New York August 20, 2007

FRIEDMAN KAPLAN SEILER & ADELMAN LLP

By: /s/ Hallie B. Levin

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Attorneys for Defendants Galvex Trade Ltd, Galvex Services OÜ, Galvex Estonia OÜ, Galvex Intertrade OÜ, Alvarez & Marsal Europe Ltd., Silver Point Capital, L.P., Silver Point Europe LLP and Silver Point Group, LLP